Next Day Disclosure Return Equity issuer changes in issued share capital and or share buybacks

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Man Wah Holdings Limited		
Date Submitted:	31 January 2024		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule of the Main oard Rules the "Main oard Rules" of the G M Rules the "G M Listing Rules" Governing the Listing of Securities on The Stock xchange of Hong Kong Limited the "xchange"

Sectio	on I									
1. Class of shares Ordinary shares		Type of shares	Not ap	applicable		Listed on SEHK Note		Yes		
Stock	code (if listed)	01999	Description							
Issues of shares Notes and		No. of shares				e price per share lotes and	Closing mar share of the preceding b Not	mmediately Isiness day		
Openir	ng balance as at Not	e 30 January 2024	3,891,5	37,600						
1 - 1 -	Repurchase of shares cancelled	(or other securities) but not	2,0	00,000	%					%
c	Date of changes 08 3	January 2024								
	Repurchase of shares ancelled	(or other securities) but not	2,0	00,000	%					%
C	Date of changes 18 C	January 2024								
	Repurchase of shares cancelled	(or other securities) but not	2,0	00,000	%					%
C	Date of changes 19 3	January 2024								
	Repurchase of shares cancelled	(or other securities) but not	2,0	00,000	%					%
c	Date of changes 22 3	January 2024								

5). Repurchase of shares (or other securities) but not cancelled	2,000,000	%5T.0 m Es7 0 0 1 a47.669 511.129 7072024	
Date of changes 23 January 2024			

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I

Where shares have been issued at more than one issue price per share a weighted average issue price per share should be given

Please insert the c	closing balance date	of the last Next ay	isclosure Return published pursuant to Main	oard Rule	G M Rule	or Monthly Return pursuant to Main
oard Rule	G M Rule	whichever is the late	r			

Please set out all changes in issued share capital requiring disclosure pursuant to Main oard Rule G M Rule together with the relevant dates of issue ach category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuers Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under the same option schemes or conversions of convertible notes these must be disclosed as separate categories.

The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer s total number of shares in issue excluding for such purpose any shares repurchased or redeemed but not yet cancelled as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next ay isclosure Return

Where trading in the shares of the listed issuer has been suspended "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded"

In the context of a repurchase of shares

"issues of shares" should be construed as "repurchases of shares" and

"issued shares as a of existing number of shares before relevant share issue" should be construed as "repurchased shares as a of existing number of shares before relevant share repurchase"

In the context of a redemption of shares

- "issues of shares" should be construed as "redemptions of shares"
- "issued shares as a of existing number of shares before relevant share issue" should be construed as "redeemed shares as a of existing number of shares before relevant share redemption" and
- "issue price per share" should be construed as "redemption price per share"

The closing balance date is the date of the last relevant event being disclosed

Items i to viii are suggested forms of confirmation which may be amended to meet individual cases

"Identical" means in this context

- the securities are of the same nominal value with the same amount called up or paid up
- they are entitled to dividend interest at the same rate and for the same period so that at the next ensuing distribution the dividend interest payable per unit will amount to exactly the same sum gross and net and
- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- S HK refers to Stock xchange of Hong Kong

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main oard Rule a G M Rule

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Secti	ion II									
1. Class of shares		Ordinary shares		Type of shares	Not applicable		Listed on SEHK (Note)		Yes	
Stock	Stock code (if listed) 01999 Description									
A.	Purchase report									
	Trading date	Number of securities purchased	Meth	od of purchase Note	Price per share or highest price paid \$	9	Lowest price paid \$		Total paid \$	
1).	31 January 2024	2,000,000	On the Exc	change	HKD 4.9	з нкр	4	86 HK	CD 9,789,812	
Total number of securities 2,000,000 Total paid \$							нк	D 9,789,812		
B.	Additional inform	nation for issuer whose prin	nary listing	g is on the Exchar	ige					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)							(8	a) 29,842,800	
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue								0.76 %	

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 1 June 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Note to Section II Please state whether on the xchange on another stock exchange stating the name of the exchange by private arrangement or by general offer

Submitted by: Zhang Xian

(Name)

Title: Secretary

(Director, Secretary or other Duly Authorised Officer)