

Instrument: Equity issuer Status: New Submission

Name of Issuer: Man Wah Holdings Limited

Date Submitted: 31 January 2024

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK	Yes
Stock code (if listed)	01999	Description			
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 30 January 2024	3,891,537,600				
1). Repurchase of shares (or other securities) but not cancelled Date of changes 08 January 2024	2,000,000	%			%
2). Repurchase of shares (or other securities) but not cancelled Date of changes 18 January 2024	2,000,000	%			%
3). Repurchase of shares (or other securities) but not cancelled Date of changes 19 January 2024	2,000,000	%			%
4). Repurchase of shares (or other securities) but not cancelled Date of changes 22 January 2024	2,000,000	%			%

5). Repurchase of shares (or other securities) but not cancelled Date of changes 23 January 2024	2,000,000		%5T.0 m □ □Es7 0 0 1 □ a47.669 511.129 7072024
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We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note)	Yes
Stock code (if listed)	01999	Description			
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 31 January 2024	2,000,000	On the Exchange	HKD 4.93	HKD 4.86	HKD 9,789,812
Total number of securities purchased	2,000,000			Total paid \$	HKD 9,789,812
B. Additional information for issuer whose primary listing is on the Exchange					
1).	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) 29,842,800
2).	% of number of shares in issue at time ordinary resolution passed acquired on the Exchange since date of resolution ((a) x 100)/ Number of shares in issue				0.76 %

We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Main Board Listing Rules / GEM Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 1 June 2023 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Submitted by: Zhang Xian

 (Name)

Title: Secretary

 (Director, Secretary or other Duly Authorised Officer)