

Instrument: Equity issuer Status: New Submission
Name of Issuer: MAN WAH HOLDINGS LIMITED
Date Submitted: 12 April 2023

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK	Yes
Stock code (if listed)	01999	Description	Ordinary Shares of HK\$0.40 each		
Issues of shares	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue)	Issue price per share	Closing market price per share of the immediately preceding business day	% discount(-)/ premium of issue price to market price
Opening balance as at 01 April 2023	3,920,949,600				
1). Exercise of an option under a share option scheme other than by a director of the issuer Allotment and issue of ordinary shares pursuant to exercise of share options granted under the share option scheme of the Company (adopted on 5 March 2010) on 12 February 2018 Date of changes 12 April 2023	23,200	0.001 %	HKD 7.18	HKD 6.93	3.61 %
2). Exercise of an option under a share option scheme other than by a director of the issuer Allotment and issue of ordinary shares pursuant to exercise of share options granted under the share option scheme of the Company (adopted on 5 March 2010) on 28 January 2019 Date of changes 12 April 2023	386,000	0.01 %	HKD 3.91	HKD 6.93	-43.58 %

<p>3). Exercise of an option under a share option scheme other than by a director of the issuer</p> <p>Allotment and issue of ordinary shares pursuant to exercise of share options granted under the share option scheme of the Company (adopted on 5 March 2010) on 17 January 2020</p> <p>Date of changes 12 April 2023</p>	193,200	0.005 %	HKD 6.53	HKD 6.93	-5.77 %
Closing balance as at 12 April 2023	3,921,552,000				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Main Board Listing Rules / GEM Listing Rules under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 10);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

Not applicable

Submitted by: Liu Xiaoting

(Name)

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)